

SHAREHOLDER APPLICATION FORM



MUSTARD SEED
PROPERTY

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We would prefer you to apply for shares online at: ethex.org.uk/mustardseed2020. However, if you would rather use a paper application **PLEASE COMPLETE BOTH SIDES OF THE SHARE OFFER APPLICATION IN BLACK INK AND CAPITALS AND SEND A CHEQUE TO THE ADDRESS AT THE END OF THIS FORM**. You can also make a BACS payment. If you wish to do this, please tick the box at the end of this page and be sure to include your email address.

If you would like to nominate someone to receive shares on death or are applying for children, then please complete the Nomination Form available online at ethex.org.uk/mustardseed2020 and post alongside this form.

An individual set of application form and nomination form will be needed for each investment and nomination application.

INVESTMENT

<p>I wish to invest a total amount of in Mustard Seed Property Limited based on the Terms and Conditions of the Share Offer document at the price of £1 per share.</p>	£
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YOUR DETAILS

First name:	Surname:
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Address:
Postcode:

Previous address (if less than 3 years at above address):
Postcode:

Date of birth:	Nationality:
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Telephone:	Email:
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How did you find out about Mustard Seed Property Limited?

I would like to pay by BACS transfer. Please send me an email with payment details.

I CONFIRM MY UNDERSTANDING THAT:

When accepted by Mustard Seed Property Limited, this Application forms a contract subject to the law of England and Wales on the Offer Terms of the Share Offer document.

An Applicant who/which is not a UK resident is responsible for ensuring that this Application complies with any laws or regulations applicable outside the UK to which he/she/it is subject, and that he/she/it will need to provide a UK based or sterling bank account.

If the Offer is oversubscribed it is possible that an otherwise eligible Application will not be accepted in part or in whole.

I CONFIRM THAT:

I have read the Share Offer document and accept the terms of the Share Offer and the Rules of Mustard Seed Property Limited.

I understand that the payment supporting this Application will be presented upon receipt and I warrant that it will be paid on first presentation. I understand that my Application will be handled by Ethex who may need to contact me for further information to be able to complete my Application.

I understand that:

- This Application may be withdrawn if a supplementary Share Offer document is issued, but not otherwise and if and when accepted by the Society forms a contract subject to English law on the Terms and Conditions of the Share Offer document
- This Offer closes on 30 November 2020 or whenever £600,000 is subscribed, whichever is sooner; The Board reserves the right to extend the Closing Date
- If the Offer is oversubscribed it is possible that an otherwise eligible Application will not be accepted in part or in whole; and that
- If insufficient funds are raised by the Offer, my payment may be returned.

I confirm that:

- I have read the Share Offer document, including the 'Key risks' section, the Rules and this Application Form and am not relying on any information or representation in relation to the Offer which is not included in the Share Offer document
- I am responsible for obtaining any financial and tax advice concerning this Offer and I have not relied on the Society or its advisers for any such advice.

I authorise the Society and/or Ethex to make such enquiries as are deemed necessary to confirm the eligibility of my Application

- I am not making an Application or multiple Applications for a total of more than 100,000 Shares in the Society
- I will provide any additional information on request from the Society or Ethex in connection with this Application (including any information to provide the Society or Ethex with satisfactory evidence of my identity)
- If signing this Application on behalf of any person, I have their explicit authority, and
- I understand if my Application is successful, I will become a Member of the Society and agree to be bound by its Rules.

I consent to using the email address above as the primary means of communication for official documents from Mustard Seed Property Limited.

PLEASE NOTE THAT BEFORE COMPLETING THIS FORM YOU SHOULD HAVE:

- Read the Share Offer document
- Considered the Offer Terms and the Risks as set out in the Share Offer document
- Considered whether you need to take any financial advice in relation to the Offer Terms

NB: The data that you provide on this application form will be stored within a computerised database, by the Receiving Agent, Ethex and Mustard Seed Property Limited and its corporate advisers Resonance Impact Investment Limited. Your information will only be used for the purposes of this Share Offer and will not be disclosed to any third party.

I understand that the cheque supporting this application (if enclosed) will be presented for payment upon receipt and

I warrant that it will be paid on first presentation. **All applications received will be acknowledged by Ethex.**

Signature:

Date:

ONCE COMPLETED PLEASE SEND YOUR APPLICATION TO:

Ethex, The Old Music Hall, 106-108 Cowley Road, Oxford, OX4 1JE

Cheques should be made payable to 'Ethex Investment Club Ltd'

MUSTARD SEED PROPERTY LIMITED NOMINATION FORM

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USE THIS FORM IF YOU WISH TO:

- Hold shares on behalf of a child under 16, and/or
- Nominate someone to whom you wish your shares to be transferred in the event of your death.

These nominations cannot be made online. Print and complete this form in capital letters and return it with an accompanying completed Application Form for each investment to:

Ethex, The Old Music Hall, 106-08 Cowley Road, Oxford, OX4 1JE

HOLDING SHARES ON BEHALF OF A CHILD

If you wish to hold shares on behalf of someone who is under 16 years of age, please fill in that person's details below.

First name:	Surname:
Date of birth:	Nationality:
Address:	
Postcode:	

TRANSFERRING SHARES UPON YOUR DEATH

You can nominate a person aged 16 or over to whom you wish your shares to be transferred upon your death. Trustees will have to be appointed for a nominee aged under 16 years.

First name:	Surname:
Date of birth:	Nationality:
Address:	
Postcode:	

Mustard Seed Property Limited will respect your wishes in so far as the law and our Rules permit.

If you have already placed your order online then please add your 5 digit reference number here:

I understand that it might not be possible for Mustard Seed Property Limited to action this request and I and my Heirs will not hold the Society responsible for its actions. I understand that these instructions can only be revoked or amended by my giving clear written instructions to Mustard Seed Property Limited at its Registered Office. I understand that Trustees will need to be appointed if my nominee is under 16 years of age.

Signature:

Print name:

Date: